THE (MORE) EFFICIENT FRONTIER

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But who has the time? Well, as it turns out, you do — or might.

In a market that is hyper-competitive — and consolidating — your practice — your business — needs to maintain its edge — you.

How can you devote more of you when there are only so many hours in the day?

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That’s a marked shift from the practice management focus — areas such as target-date evaluation tools, sample investment policy statements, and the like — that has traditionally dominated DCIO support. McCarthy describes this “evolution” of the focus of successful retirement plan advisors as:

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